Account Look Up in PeopleSoft

1. Once logged into PeopleSoft, follow this path: Main Menu →Set Up Financials/Supply →Common Definitions →Design ChartFields →Define Values →ChartField Values



2. Select Account

ChartField Values

ChartField Values

You do not have security privileges to access the ChartFields that are not hyperlinks.



Statistics Code

3. Enter the Account or Description (ex: 53900, Office Supplies) and Search

Acc	ount							
F	Find an Existing Valuer Search Criteria Enter any information you	l e have and click Sea	rch. Leave fields blank fo	or a list of	f all values			
	Recent Searches	Choose from rec	ent searches		v Ø	Saved Searches	Choose from saved searches	♥ Ø
	*SetID: Account: Description Account Ty	E Degins with ↓ Degins with ↓ Degins with ↓ Show fewer of Case Sensiti Search	00797 53900 pptions ve Include Hi Clear	Q Q Q	or			

4. Check the Status to ensure the Account is Active

SetID	00797	Account	53900				
ffective Date					Find View All	First 🕢 1 of 1 🛞 La	
Effective Date	09/01/2021	Status	Active A	Attributes	Long Descript	ion	
Description	OFFICE SUPPLIES		Control Account		Commitmen	t Control Override	
Short Description	OFFICE SUP Statistical Account	UOM	Budgetary Only				
Monetary Account Type	Expense	Book Code					
Balance Sheet Indicator			Allow Book Code Override				
VAT Account Flag	Non-VAT Related	Physical Nature					
	OpenItem Account	Reconcile on Base Amount			VAT Default		
Edit Record		Edit Field					
Prompt Table		Description of OpenItem					
Reconcile Tolerance		Reconcile Currency					
Performance Measurement							
	General Ledger Account		Performance Measurement A	cct	ABM Accourt	nt	
Save Or Return to Search	E Notify				D Update/Displa	y 🗾 Include History	

5. Click on the **Description** tab to view Account description

setID: 00797	Account:	53900				
Effective Date	Account	33300		Find View All	First 🕢 1 of	f 1 🕟 Last
Effective Date:	09/01/2021	Title: OFFICE SU	PPLIES			
Description:	GOODS PURCH/ NOT TO INCLUDI WATER (USE 535	ASED FOR ADMINISTRA E: TELECOMMUNICATIO 101).	TIVE USE TO BE CC NS SUPPLIES, SHO	ONSUMED WITHIN OP SUPPLIES, OR E	THE YEAR. 30TTLED	
] Save 🔯 Retu	rn to Search	- Notify		週 Update/	Display 🗾 🗾 I	nclude Histor
ount Map to Alterr	nate Account Des	cription				